

Switch KIT

Use this form to gather all of your auto pay and deposit information in one place for easy reference:

Automatic Payment Checklist

Payment Type	Company Name	Company Address	Account Number	Payment Amount	Payment Date
Mortgage/Rent					
Auto Loan					
Cell Phone					
Credit Cards					
Cable/Sat TV					
Charities					
Day Care					
Electric					
E-Z Pass					
Gas / Oil					
Home Phone					
Health Club					
Insurance					
Internet provider					
IRA/Retirement					
Investments					
Trash Removal					
Tuition/School Expenses					
Water					
Other					

Direct Deposit Checklist

Payment Type	Company	Account Number	Amount	Date of Payment
Employee payroll				
Pension/Retirement				
Social Security				
Investment income				
Other				

Helpful Phone Numbers and Web Sites

Department of Veterans Affairs	877 838-2778 or 800 827-1000	www.va.gov
Office of Personnel Management	888 767-6738	www.opm.gov
Railroad Retirement Board	800 808-0772	www.rrb.gov
Social Security Administration	800 772-1213	www.ssa.gov
Carroll Community Bank	866 293-1968	www.carrollcobank.com
Maryland DOT (E-Z Pass)	888 321-6824	www.ezpassmd.com
BGE	410 685-0123 or 800 685-0123	www.bge.com
AT & T	800 288-2747	www.att.com
Verizon	800 837-4966	www.verizon.com